

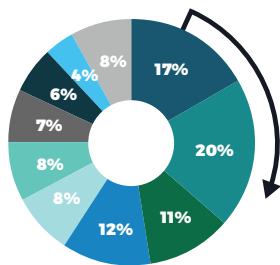
BIOPHARMACEUTICAL SECTOR IMPACT ON NEW HAMPSHIRE'S ECONOMY



Biopharmaceutical Sector Supported Jobs in New Hampshire

2,404 **+** 8,823 **=** 11,227

Direct Sector Jobs Jobs Supported in Other Sectors Total Jobs



Variety of Jobs in New Hampshire's Biopharmaceutical Sector

- Life, Physical and Social Science **STEM**
- Production
- Office and Administrative Support
- Management
- Business and Financial Operations
- Architecture and Engineering **STEM**
- Sales and Related
- Computer and Mathematical **STEM**
- Transportation and Material Moving
- Other*

Biopharmaceutical Sector's Contribution to New Hampshire's Economy



ECONOMIC OUTPUT

\$2.8B

Total Value of Goods and Services Supported by Biopharmaceutical Sector



REVENUE GENERATED

\$161M

Total State and Federal Taxes Paid



EMPLOYEE PRODUCTIVITY

\$491,258

Per Employee in Direct Biopharmaceutical Sector Jobs

VERSUS

\$159,908

Per Employee Across All New Hampshire Jobs



AVERAGE COMPENSATION

\$107,792

Per Employee in Direct Biopharmaceutical Sector Jobs

VERSUS

\$60,276

Per Employee Across All New Hampshire Jobs

*Other occupations include areas such as Installation, Maintenance, & Repair, Healthcare Practitioners, Arts, Design, & Media, and Building & Grounds Maintenance, among others.

Source: TEconomy Partners, The Economic Impact of the Biopharmaceutical Industry: U.S. and State Estimates. Report prepared for PhRMA in September 2019 and reflects 2017 data.