Health Care Landscape National Study, July 2021

• When it comes to reducing the cost of health, which is closer to your view?
  o Congress should focus more on reducing the costs of health care premiums, deductibles, and copays.
    ▪ 65%, Nationwide
    ▪ 60%, Democrats
    ▪ 64%, Independents
    ▪ 70%, Republicans
  o Congress should focus more on reducing the costs of prescription drugs.
    ▪ 34%, Nationwide
    ▪ 40%, Democrats
    ▪ 36%, Independents
    ▪ 27%, Republicans
  o Don’t Know
    ▪ 1%, Nationwide
    ▪ 0%, Democrats
    ▪ 0%, Independents
    ▪ 3%, Republicans

• Now you will read a few statements someone could make. How much do you agree or disagree with each? Out-of-pocket costs should be low enough that they don’t get in the way of getting the health care you need.
  o 69%, Strongly agree
  o 24%, Somewhat agree
  o 5%, Somewhat disagree
  o 2%, Strongly disagree

• Now you’ll read some statements someone could make about allowing the federal government to take part in negotiations between Medicare Part D plans and drug manufacturers. After each, please indicate how much you would support or oppose allowing the government to take part in negotiations between Medicare Part D plans and drug manufacturers. Seniors and people with disabilities could lose access to drugs they currently take. Knowing this, would you support or oppose allowing the government to take part in negotiations between Medicare Part D plans and drug manufacturers?
  o 14%, Strongly support
  o 14%, Somewhat support
  o 27%, Somewhat oppose
  o 45%, Strongly oppose

• This proposal focuses on reducing what patients spend for their prescription medicines at the pharmacy counter, while ensuring continued public-private collaboration to develop lifesaving drugs and treatments. It places an annual cap on out-of-pocket costs to consumers, improves the drug rebate system so that consumers receive more discounts directly and lowers drug prices for them. It also encourages greater collaboration in drug research between government and drug companies to work
together on a cure for things like cancer and Alzheimer’s in the way they developed coronavirus vaccines at record speed. Would you support or oppose this proposal if it were a bill?

- **Nationwide**
  - 45%, Strongly support
  - 43%, Somewhat support
  - 7%, Somewhat oppose
  - 5%, Strongly oppose

- **Democrats**
  - 56%, Strongly support
  - 36%, Somewhat support
  - 6%, Somewhat oppose
  - 1%, Strongly oppose

- **Independents**
  - 36%, Strongly support
  - 48%, Somewhat support
  - 8%, Somewhat oppose
  - 7%, Strongly oppose

- **Republicans**
  - 41%, Strongly support
  - 46%, Somewhat support
  - 7%, Somewhat oppose
  - 5%, Strongly oppose

- Next you will read some different policy proposals about health care that Congress could enact. For each, please indicate if you support or oppose it. Do you support or oppose this policy proposal? Setting the price of medicine using a calculation based on the value of a patient’s life.
  - 19%, Strongly support
  - 17%, Somewhat support
  - 20%, Somewhat opposed
  - 42%, Strongly opposed
  - 1%, Don’t know

Methodology:
Survey with a total of 2,331 interviews from June 28-July 11, 2021 among likely 2022 voters; includes 825 voters nationwide. The sample was weighted to ensure it is proportionately representative of voters nationwide. The margin of error for the dataset overall is +/- 2.6% at the 95% confidence interval.