



TO: Interested Parties
 FR: Morning Consult
 DT: January 2022
 RE: MRP Survey Results



Morning Consult ran a poll, on behalf of PhRMA, focusing on health care issues and the potential consequences of government negotiating drug prices. This poll was conducted from October 29 – November 12, 2021, among a national sample of 20,000 adults. The interviews were conducted online. These findings are based on a model known as multi-level regression with post-stratification (MRP), where strata are based on census data, and results are adjusted to mirror demographics of each congressional district and state.

KEY FINDINGS

- When presented with a list of issues facing the country, adults in nearly all fifty states and the District of Columbia listed the economy and COVID-19 recovery as their top two issues that should be addressed.
- When presented with a list of health care issues, adults in all fifty states and the District of Columbia are most concerned with out-of-pocket costs not covered by insurance and the cost of health insurance premiums.
- At least three-in-five adults in all fifty states and the District of Columbia find health care costs (*such as copays and deductibles*) unreasonable.
- When presented with two options to address health care costs, at least three-in-five adults in all fifty states and the District of Columbia selected reducing the overall cost of health care coverage over reducing the cost of prescription drugs.
- At least half of adults in all fifty states and the District of Columbia are not supportive of government negotiating prescription drug prices when they learn that it could limit people’s access to newer prescription medicines. *The map below shows total opposition of government negotiating prescription drug prices once respondents read that it could limit access to newer prescription medicines.*

