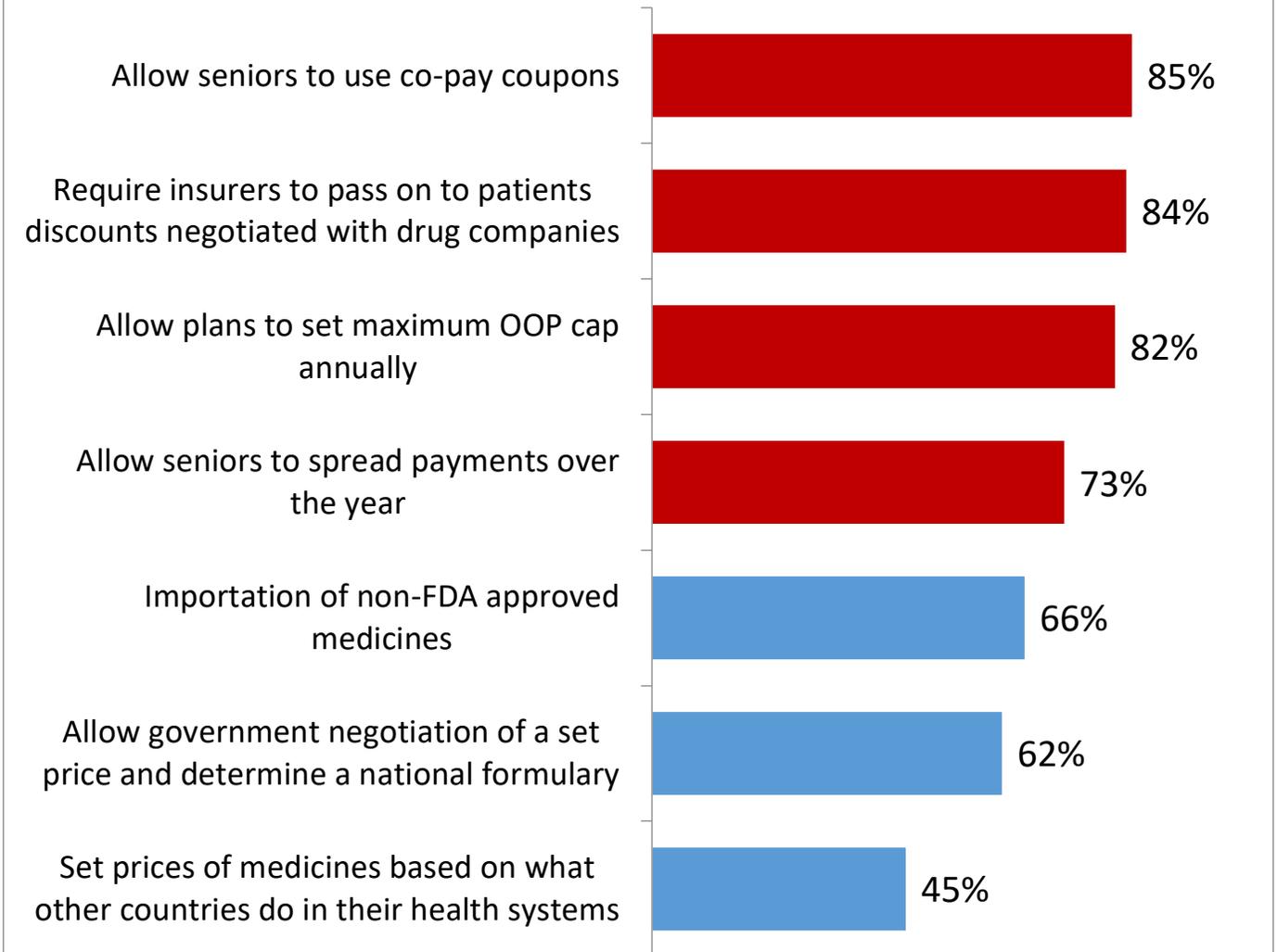


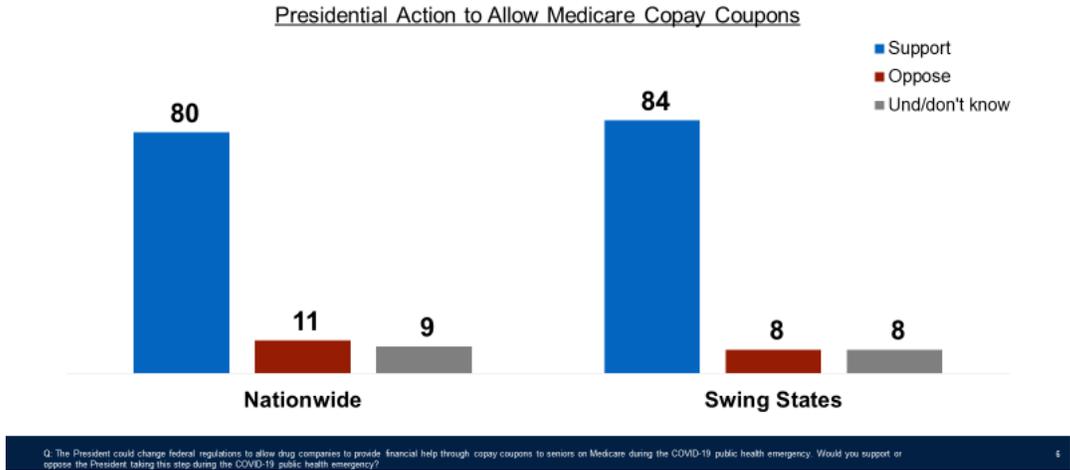
Seniors' Priorities for Reducing Prescription Drug Prices

Percent Favor, July 2020 (N=1,000 seniors)

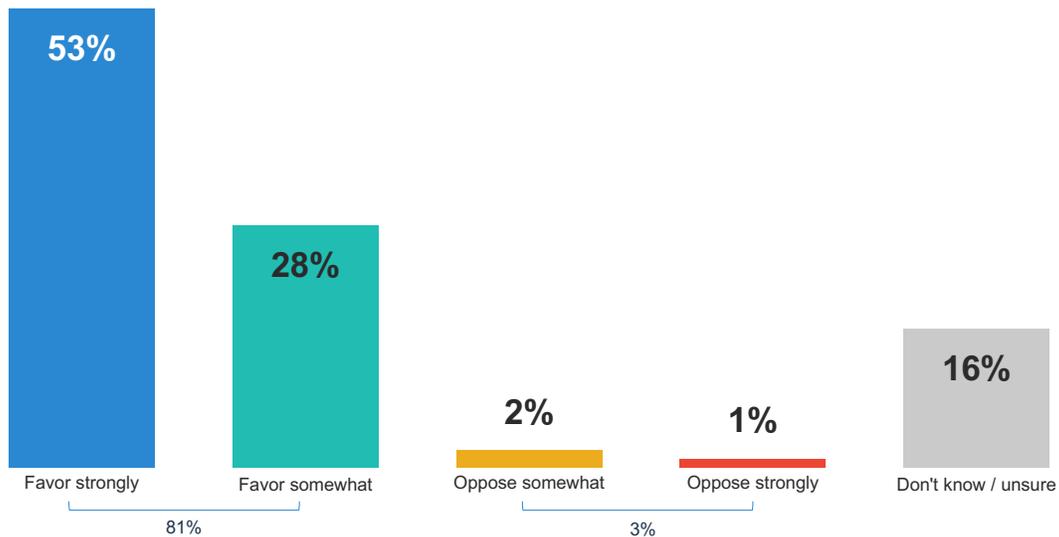


Methodology: This poll was conducted between July 10-July 13, 2020 among a national sample of 1000 Senior Voters on Medicare Part D. The interviews were conducted online. Results from the full survey have a margin of error of plus or minus 3 percentage points.

Voters are very supportive of President Trump taking action now in the COVID crisis.



- Survey conducted by HarrisX within the United States on April 16, 2020, among 2,400 registered voters nationwide, including an oversample of 1,450 voters in PA, MI, WI, NC, FL, AZ.



Question text: *As you may know, patients are allowed to use drug manufacturer cost-sharing assistance to help afford the medicines they need until they reach the age to enter the Medicare program. Under Medicare, seniors are prohibited from using this assistance. Some have proposed changing federal regulations so that seniors are allowed to use drug manufacturer cost-sharing assistance during the COVID-19 pandemic to help them afford the medicines they need. Based on what you know, do you favor or oppose changing federal regulations to allow seniors to use cost-sharing assistance during the COVID-19 pandemic? (81% favor, 3% oppose, 16% unsure)*

Methodology: This poll was conducted between July 10-July 13, 2020 among a national sample of 1000 Senior Voters on Medicare Part D. The interviews were conducted online. Results from the full survey have a margin of error of plus or minus 3 percentage points.

- A strong majority of Americans (74%) believe that the United States needs to “Negotiate stronger trade agreements for our medical innovations and better enforce the trade agreements we already have” (Morning Consult, N=1,093 voters nationwide, July 2020).



President Trump’s Most Popular Accomplishments

Record Price Drops	<ul style="list-style-type: none"> • Oversaw largest drop in drug prices in more than half a century • Insulin prices dropped 50% after pressure from President Trump
More Competition	<ul style="list-style-type: none"> • Record breaking 3,000 generics approved / on the road to approval • Cracked down on patent “gaming” to force more competition in the market
Golden Age of Medicine	<ul style="list-style-type: none"> • Over 150 novel new treatments approved • Groundbreaking advances in hemophilia, sickle cell and others
Transparency	<ul style="list-style-type: none"> • Proposed rule for price transparency on hospitals and insurers • Lifted “Gag Clause” so pharmacists can tell patients how to get better Rx deals
Savings for Patients	<ul style="list-style-type: none"> • \$26 billion in patient savings from generic medicines approved under Trump
Importation	<ul style="list-style-type: none"> • Paved way for states to start importing prescription medicines from Canada

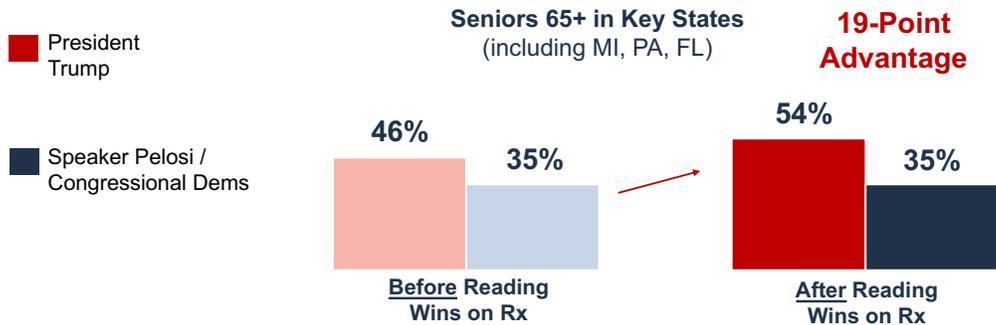
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3



President Trump’s Rx Wins Build Trust with Seniors

Who do you trust more to do what’s right on Rx pricing?

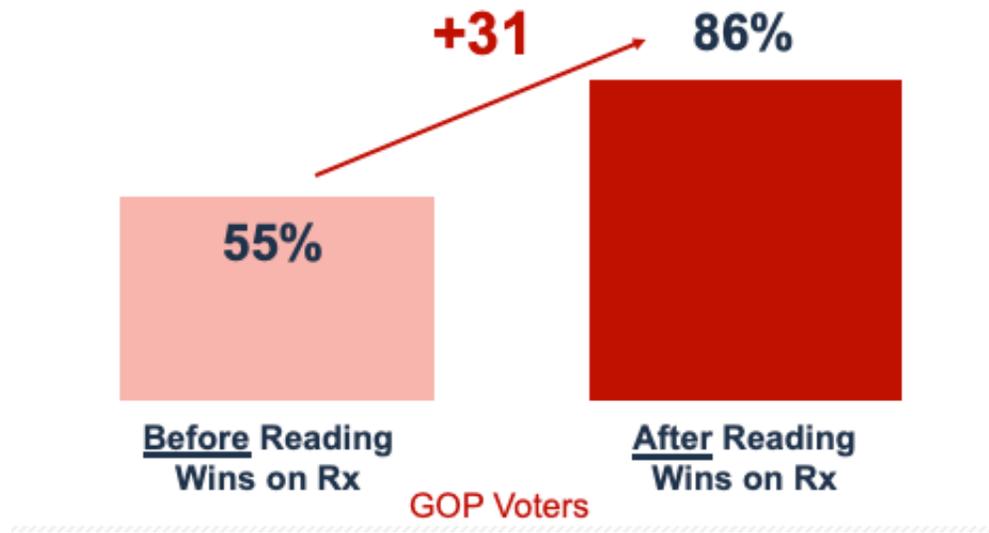


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Morning Consult, nationwide survey of 3,985 voters, February 2020

(CO, AR, NC, ME, MI, AL, GA, IA, KS, FL, PA, OH)

% Agree Trump Has Delivered on Rx Promises



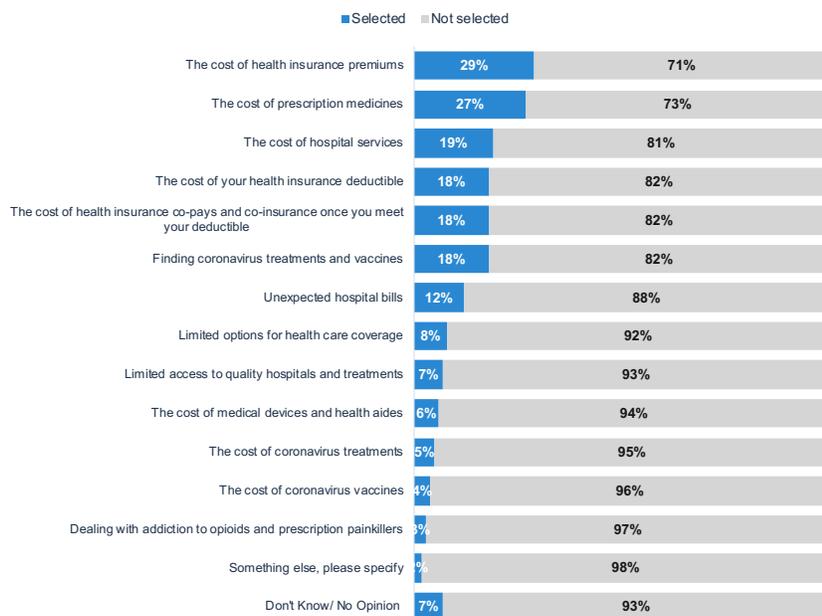
PhRMA survey with Morning Consult, N=3985 voters, February 2020

PhRMA | Coronavirus

The plurality of voters say the health care issues most important to them are the cost of health insurance premiums (29%) and the cost of prescription medicines (27%).

From the following list, which of the following health care issues are most important to you? You may select up to two.

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PhRMA survey with Morning Consult, N=2000 voters, July 2020